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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel Nos : 011-28044857 E-mail : [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

Date: 27.09.2024

Dear Sir(s),

**Reg.: Sub: Qualified Institutions Placement of equity shares of face value Rs.2 each (the "Equity Shares") by Punjab National Bank (the "Bank") (the "Issue") in terms of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").**

The Exchange is hereby informed that in respect of QIP, the Capital Raising Committee of the Board of the Bank, has in its meeting held today, i.e., 27.09.2024 approved the allotment of 48,19,27,710 Equity Shares to eligible Qualified Institutional Buyers at an Issue Price of Rs. 103.75 per Equity Share, aggregating to Rs. 49,99,99,99,912.50 [Rupees Four Thousand Nine Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Twelve and Paise Fifty only] in accordance with the provisions of SEBI ICDR Regulations.

The QIP Issue opened on 23.09.2024 and closed on 26.09.2024 and the same was intimated to the Stock Exchanges vide our letters dated 23.09.2024 and 26.09.2024, respectively.

Pursuant to the allotment of equity shares in the QIP, the Paid - Up Equity Share capital of the Bank stands increased from Rs 2202.20 Crore comprising of 1101,10,15,558 Equity Shares to Rs 2298.59 Crore comprising of 11,49,29,43,268 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure- A.

The meeting of the Committee commenced at 04:40 p.m. and concluded at 04:50 p.m.

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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075

Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi-110075



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We request you to take the above on record in compliance of applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

(Ekta Pasricha)  
Company Secretary



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PNB-0215A/LOT NO.03/AUG23/OMSA

**Annexure -A**

**List of the Allottees who have been allotted equity shares equal to or more than 5% of the Issue Size**

Sr. No.	Name of the Allottees	Category	Number of Equity Shares Allotted	Issue Price	% of total Issue Size
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	FPI	105496726	103.75	21.8906
2	BOFA SECURITIES EUROPE SA - ODI	FPI	40040667	103.75	8.3084
3	SBI CONTRA FUND	MF	38025441	103.75	7.8903
4	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	FPI	28368378	103.75	5.8864
5	GOLDMAN SACHS (SINGAPORE) PTE - ODI	FPI	28221435	103.75	5.8559

